

Annex C : Information on financial aspects

Each Candidate, whether as Operator- Investor or Investor- Non Operator, must provide the following documentation, attesting to its financial position and capacity or, if applicable, the financial position and capacity of the entity on whose behalf it wishes to be pre-qualified:

- The financial information template below, duly completed, for the last three (03) fiscal years.
- Copies of financial statements and annual reports for the three (3) fiscal years preceding the date of the application for pre-qualification;
 - Such financial statements must be certified by an independent auditor and submitted together with the auditor's report.
 - Annual reports and audited financial statements must be submitted in their original language with French translations, unless the originals are in French or English.
- The Candidate's current rating from Standard & Poor's Financial Services, Moody's Investor Services, Fitch Ratings or other financial rating services;

The applicant may also support its application by presenting a commitment to finance its future projects in Algeria by a third party (bank, investment fund, other company). In this case, the applicant must provide with this commitment the documentation listed above, relating to the entity issuing the commitment.

- Any additional information required and deemed necessary by ALNAFT relating, in particular, and without limitation, to the debts, guaranteed assets and possible liabilities of the applicant.
- The applicant for pre-qualification as an Investor-Non-Operator is required to submit with its application a presentation of the company: fields of activity, organisation, etc.

The applicant for pre-qualification may provide ALNAFT with an official internet link in order to allow ALNAFT to take cognizance of any useful information, in the framework of the examination of its application for pre-qualification.

Annex C : The financial information template

Facts and figures				
	20..	20..	20..	
Bilan				
Assets				
shareholders' equity				
Income statement				
Turnover				
Net income				
Cashflow				
Cash flows from operating activities				
Net cashflow at fiscal year end				
Ratios				
	20..	20..	20..	
Liquidity ratio				
Current assets				
Current liabilities				
Current assets / Current liabilities				
Ratio of Solvency				
Shareholders equity				
liabilities and equity				
shareholders equity / liabilities and equity				
Profitability ratio				
Net income				
Turnover				
Net income / Turnover				
Financial rate				
	Moody's	Fich Ratings	Standard & Poor's	Other*
Notation				
Perspective				

N.B. The financial information to be filled in is that of the entity on whose behalf the Applicant wishes to be pre-qualified.

